# circular invest

# TERMS OF REFERENCE EXTERNAL EXPERTS

6th of August 2025

Grant Agreement no. 101081845

Project full name:

CIRCULARINVEST

Project acronym: CIRCULARINVEST

Expression of Interest for "External Experts"

Date of publication of the call:  $6^{th}$  of August 2025

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This Expression of Interest documentation is the underlying document for drawing up and submitting interest by experts for the above mentioned HE project CircularInvest (Grant Agreement no. 101081845).

# 1. Contracting Organisation

# 1.1 Basic data and Person Authorised to Act on Behalf of the Contracting Organisation

# • Contracting organisation

Name: META Group Srl.

Person Authorised to Act on Behalf of the Contracting Authority: Mr Di Anselmo Andrea.

# • Contact Person of the CircularInvest project

Contact person for the CIRCULAR INVEST project is:

Mr Valeriani Lorenzo

e-mail: <a href="mailto:l.valeriani@meta-group.com">l.valeriani@meta-group.com</a>

#### 2. Preamble

#### CircularInvest

CircularInvest is a CCRI-PDA initiative proposed by 4 organisations (META, INOVA+, Circle Economy and ICLEI EURO) that aims to provide project development assistance (PDA) to selected circular economy (CE) project promoters from across Europe to access the resources needed to develop significant CE investment projects at local and regional scale and to close the investments during the action. CircularInvest is co-funded by the European Commission, European Research Executive Agency (REA).

#### CircularInvest key objectives are:

- Set the ground for a well-organised and impactful CE project development assistance (from now referred to as: technical assistance or "TA").
- Spark the interest of project promoters and engage them in the CircularInvest CE investment project selection process.
- Select significant CE investment projects of local and regional scale to provide TA services.
- Demonstrate the financial viability and sustainability of and secure investment for the selected CE investment projects (CircularInvest TA beneficiaries) through expert support.
- Foster cross-fertilisation and peer-to-peer support between CircularInvest TA beneficiaries.
- Promote knowledge transfer and networking opportunities for CircularInvest TA beneficiaries with key initiatives, potential investors and a wide array of CE project promoters.
- Maximise CircularInvest's visibility and impact by implementing communication, dissemination, knowledge replication and exploitation activities.
- Secure the future sustainability of CircularInvest results.

To reach its goal of increasing the investment readiness of the CE projects, CircularInvest is providing the support services in the following areas:

- Advancing Circular Solutions.
- Business Planning.
- Fundraising.
- Legal and regulation.

#### 2nd cohort CircularInvest beneficiaries

CircularInvest opened the 3<sup>rd</sup> call for applications for potential beneficiaries on the 8<sup>th</sup> of April 2024 and closed it on the 13<sup>th</sup> of December 2024.

At the end of the selection process in November 2024, the consortium partners selected six beneficiaries:

- **Revira (Portugal):** A project focused on the recovery and reuse of materials from end-of-life mattresses and furniture, supporting circularity in the textile and furniture sectors.
- **Circular Life (Slovenia):** A reuse-centered initiative that transforms discarded materials into valuable products while promoting inclusive employment and community awareness.
- **Portnet (Spain):** A circular solution designed to improve waste management practices in ports by ensuring transparent and traceable handling of waste streams.
- **Recirculate Systems (UK):** A service-oriented initiative that supports the transition to reuse systems by simplifying participation for businesses and consumers.
- **Relab (Sweden):** A circular initiative aimed at converting complex waste streams into reusable resources within industrial production cycles.
- The 1st food-waste biorefinery in Sweden (Sweden): A project that revalorizes food production by-products by reintegrating them into value chains across multiple sectors.

The consortium partners defined with the beneficiaries tailored Service Plan Agreements (SPAs) in which present all the services to be delivered.

# 3. Mandate of Experts

CircularInvest is looking for external experts who can deliver the following service:

Regulatory Support for novel foods and foodtech innovation.

Below you can find the details of the single service.

| Service | Service name | Service description      | Beneficiary    | Expected      | Experts'   |
|---------|--------------|--------------------------|----------------|---------------|------------|
| number  |              |                          |                | timeframe for | days       |
|         |              |                          |                | delivery      | recognized |
| 1       | Regulation   | Support in navigating    | The 1st Food-  | October 2025  | 2          |
|         | support      | regulatory and legal     | Waste          | – December    |            |
|         |              | frameworks relevant to   | Biorefinery in | 2025          |            |
|         |              | the development and      | Sweden         |               |            |
|         |              | commercialization of     |                |               |            |
|         |              | novel food products,     |                |               |            |
|         |              | with a focus on          |                |               |            |
|         |              | microbial fermentation   |                |               |            |
|         |              | and advanced extraction  |                |               |            |
|         |              | processes. This includes |                |               |            |
|         |              | tailored guidance on     |                |               |            |

| compliance with EFSA       |  |  |
|----------------------------|--|--|
| (European Food Safety      |  |  |
| Authority) procedures,     |  |  |
| best practices for         |  |  |
| foodtech and biotech       |  |  |
| innovation, and            |  |  |
| clarification of           |  |  |
| regulatory distinctions    |  |  |
| such as Novel Food         |  |  |
| classification. Assistance |  |  |
| also covers the            |  |  |
| identification of          |  |  |
| necessary permits and      |  |  |
| the management of          |  |  |
| administrative             |  |  |
| procedures and             |  |  |
| application processes      |  |  |
| critical to successful     |  |  |
| product approval and       |  |  |
| market entry.              |  |  |

To apply, Experts need to meet the following criteria:

- Proven expertise in the service fields for the application.
- A strong understanding of the Circular Economy projects.
- Fluency in English.
- Availability to work remotely.

Experts will be in charge of supporting the selected projects, under the previously agreed conditions with the contractor.

Experts can apply for more than one service's delivery.

#### 4. Duration and Timeframe

The call for Experts will be opened on the 6<sup>th</sup> of August 2025 and will close on the 19<sup>th</sup> of September 2025.

## 5. Estimated Value of the External expert contract

The recognized daily fee for the expert is EUR 450 including VAT<sup>1</sup> (if due).

# 6. Requirements for Meeting qualifications Criteria

Applicants can be only physical people.

Providing proof of qualifications is a prerequisite for the evaluation of the application within the open call for expression of interest. Qualifications shall be met by experts who can prove that they have:

- proven expertise (at least 5 years) in the field of application.
- proven expertise (at least 5 years) in supporting European projects.
- understanding of Circular Economy projects.
- fluent written and spoken English.

The following scores apply for the required qualifications:

| Expertise in the field of application       | Min score: 1 | Max score: 5 |  |  |  |
|---|--------------|--------------|--|--|--|
| Expertise in supporting European projects.  | Min score: 1 | Max score: 5 |  |  |  |
| Understanding of Circular Economy projects. | Min score: 1 | Max score: 5 |  |  |  |
|   |              |              |  |  |  |
| English fluency                             | Min score: 1 | Max score: 5 |  |  |  |
| Total max score: 20                         |              |              |  |  |  |

 $<sup>^{1} \</sup> Please \ check \ the \ VAT \ rates \ applied \ in \ your \ country: \ https://europa.eu/youreurope/business/taxation/vat/vat-rules-rates/index\_en.htm$ 

#### Candidates which:

- do not meet the minimum threshold of 12,
- and/or do not have at least 5 years of experience in the application field,
- and/or do not have at least 5 years of experience in supporting European projects,

will not be considered eligible.

# 7. Deadline for Submission and Contents of the Expression of Interest

### 7.1 Submission of the Expression of Interest

The deadline for submitting the expression of interest is the <u>19<sup>th</sup> of September 2025, 6pm</u> Central European Time.

The expression of interest shall be submitted through the following Google form:

https://docs.google.com/forms/d/e/1FAIpQLScdFejdS9Gfzdyih42DxtBulyBkW\_TeoIn9cqV6wwLDcGyZM A/viewform?usp=sharing&ouid=107785603811767531321

If any kind of support is needed, please write an email to info@circularinvest.eu

Please include in the subject of the e-mail the following:

CircularInvest 3<sup>rd</sup> cohort External Experts' Expression of Interest.

#### 7.2 Content of Expression of Interest and selection

Each Expression of Interest should contain the following:

- Provide personal information for contact purposes.
- Describe your main skills and provide evidence of your expertise for three areas<sup>2</sup> as from section
   6. Please keep to the character limit in the text boxes.

Detailed CV - key information should include the number of years of experience and degree of responsibility held in various relevant projects. The selection of the eligible profiles will be based on the following:

- Applicants will be evaluated using the table from section 6.
- Those not achieving a total score of 12 will be not eligible.
- For those eligible, a ranking will be created based on the total score.
- There will be three different ranking:

<sup>2</sup> 1) expertise in the field of Circular Economy; 2) expertise in evaluating the investment readiness of Circular Economy projects; 3) understanding of the financing needs of Circular Economy projects.

- One for the IPR support services.
- o One for the regulation support for Ocean Package (Packaging).
- One for the regulation support for Surlev (Building).
- For each ranking, the first profile will be selected.
- In case the first-ranked profile will be not available to deliver the services, the second-ranked one will be contacted (and so on until the contacted expert accepts the assignment/s).

#### 7.3 Contract duration

The contract will have a fixed duration, typically averaging three months, with the specific timeline depending on the availability and pace agreed between the expert and the beneficiary. The contract is not subject to renewal.

#### 8. Other Conditions

The contractors reserve the right to amend or modify conditions laid down in the Expression of Interest documentation. The contractors shall be obliged to inform all participants about any amendment to the Expression of Interest documentation.

Requests for additional information (via e-mail) can be made on the following address:

Contact: info@circularinvest.eu

# 9. Data protection

META Group processes the personal data submitted by the applicants as part of the application (names, CVs, professional experience, emails, etc.), in any submitted supporting document at any stage in the selection process of the experts and communication related thereto.

The purpose of this processing operation is to assess the suitability of candidates as experts for evaluating submissions for the Expression of Interest During this processing, the personal data will be made available to selected staff working on the specific Expression of Interest and to the other partners of CircularInvest which are involved in the selection process of the ISC members. Lastly, it may also be shared with other parties in the context and purpose of audits.

The applicable legal framework for data protection purposes for this processing of personal data is Regulation (EU) 2016/679 of the European Parliament and of the Council of 27 April 2016 on the protection of natural persons with regard to the processing of personal data and on the free movement of such data, and repealing Directive 95/46/EC (General Data Protection Regulation).